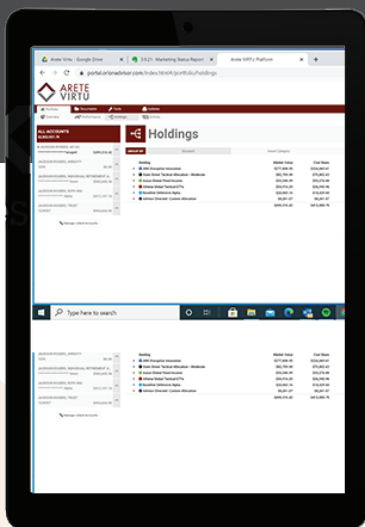




# Tactical Portfolio Solutions

THE RIGHT WAY TO MANAGE INVESTMENTS.

**ARETE VIRTU** offers comprehensive billing, aggregated reporting, and financial planning for advisors looking to scale their advisory practice. Virtu provides a mobile app as well as an on-demand portal for clients to directly link their outside accounts, providing advisors a complete picture of their clients' total wealth. With complete oversight, Virtu allows advisors to provide a number of customized strategies and services based on their investment goals.



## VIRTU TACTICAL PORTFOLIO

is a multi-manager solution with a management style designed to invest in the right markets at the right time. This investment approach adjusts to a more defensive posture during periods of market volatility. This strategy is professionally managed by third-party money managers and overseen by our trusted partners.



### RISK PROFILE

Complete a client risk profile on [virtu.aretewealth.com](http://virtu.aretewealth.com) and validate your client objectives.



### MANAGER CHOICE

Example allocations: ARK Innovative SMA, Navellier Defensive Alpha, Auour Global Balanced, and State Street Conservative Tactical.



### EXECUTION

Allocations are digitally signed. Manager and Program ADVs are automatically sent to clients.

## MORE POWERFUL WITH OUR PARTNERS.

Arete Virtu is built on Orion Advisor Tech and administered by the Axxcess Platform from Axxcess Wealth Management.



ARETE  
WEALTH

Investment advisory services offered through Arete Wealth Advisors, an SEC registered advisory firm.